(DATE)

TO: TD Ameritrade Institutional Services

FROM: (Client)

RE: Account # \_\_\_\_\_\_\_\_\_\_\_\_\_ Liquidation Request

Please consider this Letter of Instruction as authorization to liquidate the following positions to cash.

* Name (Ticker) 1
* Name (Ticker) 2
* Name (Ticker) 3
* Name (Ticker) 4

Further instructions will be coming from Axos Advisory Services for an account transfer to transfer the cash and remaining positions in kind. Please deduct any necessary fees from the account before closing.

Thank you for your assistance. If there are any questions regarding this request please call my Financial Representative, <REP NAME>, at <YOUR NUMBER>.

Thank you,

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(Client Name) (Client Name)