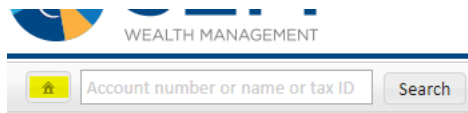


## How to run an RMD/LEP report from Liberty

➔ Hit the HOME button under the logo on the top/left of Liberty.

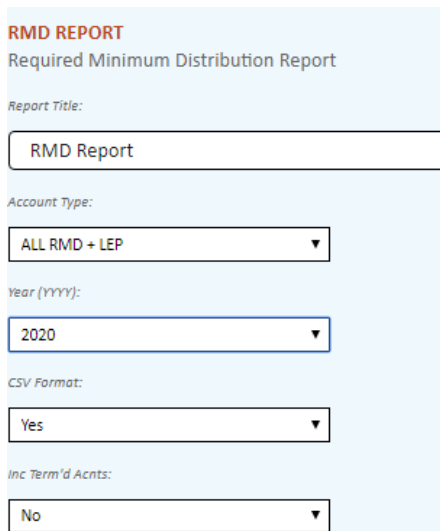


➔ Click on the Documents tab, followed by Standard reports.

Filter: RMD

Click the radial button, and make your requested choices.

Example:

The image shows a configuration form for an 'RMD REPORT' (Required Minimum Distribution Report). The form has a light blue background and contains the following fields:

- Report Title:** A text input field containing 'RMD Report'.
- Account Type:** A dropdown menu with 'ALL RMD + LEP' selected.
- Year (YYYY):** A dropdown menu with '2020' selected.
- CSV Format:** A dropdown menu with 'Yes' selected.
- Inc Term'd Acnts:** A dropdown menu with 'No' selected.

Then click on Run Report at the bottom/right of your window. Give Liberty about a minute to process the report. You'll find it in your Complete Reports

➔ Choose the file with the most lines for the full report 😊

<input type="checkbox"/>	Output Type	Output Title	Create Date	Created By	Shared/Private	Format	Size	Status
<input type="checkbox"/>	Std Rpt - RMD Report	<a href="#">RMD Report</a>	02/07/2020 at 06:35:40 AM	bhybiak	Shared	csv	486 Lines	Complete
<input type="checkbox"/>	Std Rpt - RMD Report	<a href="#">RMD Report</a>	02/07/2020 at 06:35:40 AM	bhybiak	Shared	txt	2 Pages	Complete